

Fort Thomas Education Foundation, Inc.

Sample Charitable Bequest Language

Requests for General Purposes of:

Specific dollar amount:

"I give, devise and bequeath _____ dollars (\$_____) to the Fort Thomas Education Foundation, Inc., a Kentucky nonprofit corporation located in Fort Thomas, Kentucky."

Percentage of estate:

"I give, devise and bequeath _____percent (_____%) of my estate to the Fort Thomas Education Foundation , Inc., a Kentucky nonprofit corporation located in Fort Thomas, Kentucky."

Percentage of residue of estate:

"I give, devise and bequeath [all] or _____percent (_____%) of the rest, residue and remainder of my estate) to the Fort Thomas Education Foundation , Inc., a Kentucky non profit corporation located in Fort Thomas,Kentucky."

Bequest for a Specific Use or Restricted Purpose

"I give, devise and bequeath { _____ dollars (\$_____) } or { _____ percent (_____%) of my estate} or {(insert description of specific property)} or {all or _____ percent of the rest, residue and remainder of my estate} to the Fort Thomas Education Foundation , Inc., a Kentucky nonprofit corporation located in Fort Thomas, Kentucky, to use for the following purpose(s) (insert description of specific use or purpose, e.g., "endowment fund" or "to support the arts and theatre programs", etc.)."

"if at any time the Fort Thomas Education Foundation, Inc. should determine, in its sole discretion, that such use or purpose is impossible to achieve, impractical, wasteful, necessary, or otherwise is not in the best interests of the Fort Thomas Education Foundation, Inc., or that all or part of the assets received are no longer needed for such use or purpose, or, if because of circumstances not anticipated by the testator, a modification of a restriction will further the purpose or use of this bequest, then the Fort Thomas Education Foundation, Inc. may modify the purpose of the fund or restriction on the use of the bequest and may redirect and use any and all portion of the assets received or the resulting proceeds for other uses or purposes consistent with the general charitable purposes expressed by the testator and the testator's charitable intent of supporting the Fort Thomas Education Foundation, Inc. and its charitable and educational mission."